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**The Bank of East Asia, Limited**

**東亞銀行有限公司**

*(incorporated in Hong Kong with limited liability in 1918)*

*(Stock Code: 23)*

#### **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following page for the announcement which has been issued by The Bank of East Asia, Limited (the "**Bank**") on the website of the Singapore Exchange Securities Trading Limited on 5<sup>th</sup> November, 2019.

Hong Kong, 5<sup>th</sup> November, 2019

*As at the date of this announcement, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po# (Executive Chairman), Professor Arthur LI Kwok-cheung\* (Deputy Chairman), Dr. Allan WONG Chi-yun\*\* (Deputy Chairman), Mr. Aubrey LI Kwok-sing\*, Mr. Winston LO Yau-lai\*, Mr. Stephen Charles LI Kwok-sze\*, Dr. Isidro FAINÉ CASAS\*, Mr. Adrian David LI Man-kiu# (Co-Chief Executive), Mr. Brian David LI Man-bun# (Co-Chief Executive), Dr. Daryl NG Win-kong\*, Mr. Masayuki OKU\*, Dr. the Hon. Rita FAN HSU Lai-tai\*\*, Mr. Meocre LI Kwok-wing\*\*, Dr. the Hon. Henry TANG Ying-yen\*\*, Dr. Delman LEE\*\* and Mr. William Junior Guilherme DOO\*\*.*

# *Executive Director*

\* *Non-executive Director*

\*\* *Independent Non-executive Director*



**ASSIGNMENT AND CANCELLATION OF U.S.\$500,000,000 STEP-UP SUBORDINATED NOTES DUE 2059 (THE “NOTES”) ISSUED BY THE BANK OF EAST ASIA, LIMITED 東亞銀行有限公司 (THE “ISSUER”) BEING A COMPONENT OF UNITS ISSUED BY THE ISSUER (ISIN: XS0462883603; COMMON CODE: 046288360)**

The Issuer refers to the notice to holders of the Notes dated 28<sup>th</sup> October 2019 (the “**Notice**”) in relation to the assignment and cancellation of the Notes. Capitalised terms used but not defined in this Announcement shall have the same meanings given in the Notice.

Pursuant to the assignment of all outstanding Notes on the Assignment Date, the Notes have been cancelled and there are no Notes outstanding. Accordingly, the Notes will be delisted from the Singapore Exchange Securities Trading Limited.

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The Bank of East Asia, Limited 東亞銀行有限公司

5<sup>th</sup> November, 2019